



PROJECT FINANCE.

CASE STUDY

Clientside Testing

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Company Overview

A trusted provider of aftercare for millions of domestic appliances and one of UK's leading provider of appliance breakdown protection aspires to implement Workday Financial Management to drive its key performance objectives.

Fact File:

- Industry: Retail
- Employees: 3,000
- Global Offices: 12

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SWIPE

Solution

PROJECT FINANCE.

Rapid Workday® Finance roll out as the single solution for financial management and accounting processes - to standardise and improve process efficiency company wide;

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SWIPE

Key Challenges

Rapid implementation of Workday® Financial Management solution including Assets, Banking & Settlement, Budget, Customer Accounts, Expenses, Financial Accounting, Supplier Accounts, Procurement and reporting to standardise and streamline accounting processes.

Legacy System

- Outdated technologies no longer fit for purpose.
- Requires impractical number of workarounds.
- Creates financial accounting and reporting issues.
- Enhancing reporting efficiency to meet organisational needs and demands.



KEEP SWIPING

Deployment Methodology

Rapid Workday® Finance deployment methodology was selected to expedite the deployment process and drive faster change:

- Simplified configuration based on the 80/20 rule.
- Pre-built templates and prescribed best practices.
- Reduced complexities and customisations.
- Quicker implementation timelines.
- Efficient data migration strategies to ensure smooth transition of existing data into Workday®.

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Requirement Analysis

Requirements gathering and analysis to ensure clarity of solution and success criteria provided by stakeholders.

- Requirements discovery.
- Documentation gathering.
- Analysis of specifications, problem statements and proposed solutions.
- Clarification of ambiguous requirements.
- Identification of testable items.
- Early engagement and test support assessments.



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Test Initiation

Defining the test approach for rapid deployment of Workday® Financials, guided by the need for speed and accelerated test completion. Bronze level testing the preferred option due to its reduced scope and focus on validation of critical paths,

- Analysis of success criteria provided by stakeholders.
- Tailoring of Test strategy to fit bronze level of testing.
- Confirmation of testing metrics and exit criteria.
- Test estimation and burn rate calculation.
- Test monitoring and reporting dashboard set up.
- Customised testing roadmap.
- Early engagement with key testing stakeholders.



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Test Preparation

Preparation for bronze level testing, prioritising bespoke configurations, customisations, integrations, mandatory reports and critical requirements for launch.

- Creation of test plans to define scope, activity schedules, exit criteria, roles and responsibilities for each type of testing (and documentation for Unit/Configuration, Integration, E2E, UAT).
- Set up of transparent monitoring dashboards to track and report on testing progress during preparation and execution phases.
- Alignment of defect transition flows with handling protocols.
- Creation of high level test scenarios to validate the critical paths of in scope items.
- Test kick off sessions to streamline activity schedules.

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Test Execution

Execution of planned tests based on agreed test cycles, schedules and burn rates to guarantee timely test completion and adherence to test completion timelines.

- Unit and configuration testing.
- Integration testing.
- Functional end to end testing.

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Testing Outcomes

Measurable bronze testing outcomes based on pre-agreed test exit criteria:

- 100% successful testing of bespoke features including:
 - Organisation specific configurations.
 - Workday® customisations & integrations.
 - Core HR business processes.
 - Mandatory reports.
- Optimal defect management
 - No unresolved defects.
 - Caveats for deferred issues.



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Project Outcomes

By delivering a tier 1 solution like Workday® Financial Management, the client hopes to:

- Establish a robust core finance system seamlessly integrated with existing platforms.
- Enhance financial agility by optimising reporting cycles, ensuring timely, accurate, and insightful financial data for informed decision-making and strategic planning.
- Ensure regulatory compliance and adherence to industry standards in financial accounting, mitigating risks and safeguarding the company's reputation and financial health.



ONE MORE

Are you ready for your testing journey?

GET IN TOUCH

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